**2015**

**Transactions considered by the Board of directors of “Samruk-Energy” JSC”.**

1. Transaction on disposal of 50% equity stake in “T.I. Baturov Zhambyl GRES” JSC is closed, in conclusion of which the Company has an interest, on the following basic terms:

The Seller – “Samruk-Energy” JSC

The Buyer- “Tarazenergo-2005” LLP

The subject of the transaction – 911 100 ordinary shares of “T.I.Baturov Zhambyl GRES” JSC

Transaction amount- 2 469 307 200 tenge.

(BOD Minutes № 02/15 dated 20/03/2015)

2. Company acquired 100% shareholding of “Aktobe CHP” JSC concluding the transaction in which the Company has an interest on the following key terms:

"Party 1" - "Samruk-Energy" JSC ;

"Party 2" - "Alatau Zharyk Company" JSC;

Payment procedure: "Party 1" in payment for “Aktobe CHP” JSC shares shall undertake to transfer "AZC" JSC shares to “Party 2”, on account of repurchase, in the amount of 12 827 331 pieces at a cost of 6 670 212 120 tenge, and also pay the remaining amount of 506 514 pieces by returning AZhC bonds valued at an equivalent amount.

Money - 80 tenge.

The total amount of 7 176 726 200,00 tenge.

(BOD Minutes № 05/15 dated 28/08/2015).

3. Company entered into Addendum No. 2 to the Loan Agreement No.369-I dated January 16, 2014, being a major transaction.

“3.3. The interest rate – 1 (one) percent per annum”

(BOD Minutes № 08/15 dated 25/12/2015).